



InterPARES 3 Project

International Research on Permanent Authentic Records in Electronic Systems
TEAM Mexico

General Study Research Proposal/Summary of Activities: Records/archives appraisal in Latin America (including Spain)

Project coordinator: Norma Catalina Fenoglio.
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Participating archivists and professors from: Argentina, Brasil, Colombia, Costa Rica, España, México, Perú, Uruguay

Goal

To study issues related to appraisal of record/archives from the following points of view:

- a. Appraisal analysis in different institutions, types of records and media—to recommend general criteria;
- b. Professional education for appraisal for records manager and archivists—to try to standardise teaching methodology in educational centers, mainly in university institutions;
- c. Terminology related to appraisal—to conduct a comparative study of the terminology adopted by the participating countries;
- d. Sampling issues—to study and propose criteria and techniques applied according to the media; and
- e. Special features for digital records appraisal—to develop general criteria for said material.

Group: Digital records appraisal 2009-2010

Andres Pak Linares, Argentina
Lluís Casellas, España, Coordinador
Alicia Barnard, México, Coordinadora
Aida Luz Mendoza, Perú

Goal

To propose general criteria to archivists and records managers on specific issues to account for digital records appraisal.

Activities 2009-2010

- Obtain information related to digital records appraisal
- Prepare cards with the information recovered
- Determine concepts and terms related to appraisal in order to propose their inclusion to the Terminology Group
- Identify issues related to digital records appraisal

Fulfilled activities 2009-2010

- The following sites were analysed and their cards related to appraisal were prepared
 - National Archives of New Zealand
 - Digital Curation Centre
 - Digital Preservation Europe
 - ICPR Inter-University Consortium for Political and Social Research
 - InterPARES Project
 - U.S. National Archives and Records Administration (NARA)
 - UK Data Archives

- Seven cards fulfilled, a first analysis of the cards was carried out and preliminary conclusions were obtained.

Activities 2010-2011

- Analyse and prepare cards with information from Canada and France
- Review ISO 23081 for appraisal metadata
- Determine and send appraisal concepts and terms to the Terminology Group
- Carry out a comparative analysis of findings so as to get a first draft of the technical guide
- Propose the Educational group contents on digital records appraisal
- Submit the first draft of the technical document for its revision and opinion to FIED, in Lima, and to InterPARES participants

Digital Appraisal group 2010-2011

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Activities 2011-2012

- Revise the first draft according to opinions and comments received and draft a final document in order to integrate it with the final documents of the project and to disseminate it according to the FIED proposals
- Present the technical document and conclusions of the group during the XVII ICA Congress in Brisbane